The Westpac Banking Corporation UK Staff Superannuation Scheme

Change of Investment Form

Forenames

Surname

Date of birth

/ /

Lifestyle
This form should only be used if you wish to override the automatic Lifestyle allocation of contributions. For a description of this please see the Scheme booklet.

Current Funds
If you wish to change the way your current fund is invested, then complete this column below with the percentage of your current fund you would like in each fund. If you do not want to change the way your current fund is invested then leave this column blank.

Fund Choices
You can EITHER be in a Lifestyle fund OR a number of Self Select funds. If you change from being in a Lifestyle fund to a Self Select fund (or vice versa), please note that both your current and future contributions will be switched accordingly.

Future Contributions
If you wish to change the way your future contributions are to be invested, then complete this column below with the percentage of your future contributions you would like invested in each fund. If you do not want to change the way your future contributions are to be invested then leave this column blank.

Lifestyle Choices

	Current funds and future contributions (only select one option)
Drawdown Lifestyle	
Cash Lifestyle	
Annuity Lifestyle	

Self Select Choices

	Current Funds	For active members only Future Contributions
Aon Liquidity		
Aon Long Term Inflation Linked		
Aon Bond Phase		
Aon Diversified Asset		
Aon Global Equity		
Aon Active Global Equity		
Aon Pre-Retirement Bond		
Aon Property & Infrastructure		
LGIM Global Ethical Index		
HSBC Islamic Global Equity Index		
	100%	100%

I understand that no switches will take place unless, and until, I give further instructions in writing.

Until I give further instructions in writing I confirm that future contributions into my account should be invested as shown above.

Instructions to the Trustees, to switch assets held on my behalf between funds, will be carried out by Capita as soon as practical after receipt of a correctly completed form. It is not possible to guarantee either the date or the price at which units will be switched. Your switch will be confirmed once it has taken place. **If you have not received confirmation within three weeks of submitting the form you should assume the form has not been received and contact Capita immediately.**

Signature:

Date:

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